Table (a)
Scrap Venture Illustrative 7 Year Financial Model - Base Case

All Figures (000s)	At Award 0	Year 1 Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12
I. Assumptions & Cash Flows													
A. Purchaser Inventory													
1. Weight of Scrap Referred for Sale	0	9,167	18,333	27,500	36,667	45,833	45,833	45,833	45,833	45,833	45,833	45,833	45,833
2. Weight of Scrap Sold	0	0	0	9,167	18,333	27,500	36,667	45,833	45,833	45,833	45,833	45,833	45,833
3. Weight of Scrap in Inventory	0	9,167	27,500	45,833	64,167	82,500	91,667	91,667	91,667	91,667	91,667	91,667	91,667
B. DRMS Baseline Proceeds													
1. DRMS Baseline Gross Proceeds		550	1,100	1,650	2,200	2,750	2,750	2,750	2,750	2,750	2,750	2,750	2,750
2. DRMS Baseline Expenses		(275)	(550)	(825)	(1,100)	(1,375)	(1,375)	(1,375)	(1,375)	(1,375)	(1,375)	(1,375)	(1,375)
3. DRMS Baseline Net Proceeds		275	550	825	1,100	1,375	1,375	1,375	1,375	1,375	1,375	1,375	1,375
C. Purchaser Cashflows													
1. Purchaser Gross Proceeds	0	0	0	550	1,100	1,650	2,200	2,860	2,860	2,860	2,860	2,860	2,860
2. Total Purchaser Expenses	0	(420)	(540)	(660)	(880)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)	(1,100)
3. Purchaser Net Proceeds (Direct Cost Advance)	0	(420)	(540)	(110)	220	550	1,100	1,760	1,760	1,760	1,760	1,760	1,760
4. Purchaser Operating Cash Balance		0	0	0	0	0	800	1,100	1,100	1,100	1,100	1,100	1,100
5. Purchaser Working Capital Advance Balance		(420)	(960)	(1,070)	(850)	(300)	0	0	0	0	0	0	0
6. **Available for Distribution**		**0**	**0**	**0**	**0**	**0**	**0**	**1,460**	**1,760**	**1,760**	**1,760**	**1,760**	**1,760**
D. Seller Indirect Costs *													
1. Seller Indirect Costs	**0**	0	0	0	0	0	0	0	0	0	0	0	0
2. DRMS Gross Distribution	**0**	0	0	0	0	0	0	1,022	1,232	1,232	1,232	1,232	1,232
3. Seller Indirect Cost Advances repaid to Contractor	**0**	0	0	0	0	0	0	0	0	0	0	0	0
4. DRMS Distribution Payment [Net of Seller Indirect Costs]	**0**	0	0	0	0	0	0	1,022	1,232	1,232	1,232	1,232	1,232
5. Seller Indirect Cost Advance [funded by Contractor]	**0**	0	0	0	0	0	0	0	0	0	0	0	0
6. Seller Indirect Cost Advance Balance [funded by Contractor]	**0**	0	0	0	0	0	0	0	0	0	0	0	0
II. Recap of Payments & Distributions													
A. Contractor Cashflows													
1. Payments to DRMS for Purchase Price	0	0	(55)	(110)	(165)	(220)	(275)	(275)	(275)	(275)	(275)	(275)	(275)
2. Direct Cost (Advances) Repayments	0	(420)	(540)	(110)	220	550	300	0	0	0	0	0	0
3. Cumulative Direct Cost (Advances) Repayments	0	(420)	(960)	(1,070)	(850)	(300)	0	0	0	0	0	0	0
4. Seller Indirect Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Distributions = 30% of Net Proceeds	0	0	0	0	0	0	0	438	528	528	528	528	528
6. Payment Deposit	(500)	0	0	0	0	0	0	0	0	0	0	0	0
7. Retention Fund (Payments) Credits	0	0	0	0	0	0	0	0	0	0	0	(53)	(53)
8. Retention Fund - Balance	0	0	0	0	0	0	0	0	0	0	0	(53)	(106)
9. Contractor Net Cashflow - This Month	**(500)**	**(420)**	**(595)**	**(220)**	**55**	**330**	**25**	**163**	**253**	**253**	**253**	**200**	**200**
10. Contractor Cumulative Net Cashflow	**(500)**	**(920)**	**(1,515)**	**(1,735)**	**(1,680)**	**(1,350)**	**(1,325)**	**(1,162)**	**(909)**	**(656)**	**(403)**	**(203)**	**(3)**
B. DRMS Cashflows													
1. Payments from Contractor for Purchase Price	0	0	55	110	165	220	275	275	275	275	275	275	275
2. Gross Distribution Payments [70% of Net Proceeds]	0	0	0	0	0	0	0	1,022	1,232	1,232	1,232	1,232	1,232
3. Purchase Price + Gross Distributions		0	55	110	165	220	275	1,297	1,507	1,507	1,507	1,507	1,507
4. Payment Deposit	500	0	0	0	0	0	0	0	0	0	0	0	0
5. Retention Fund (Payments) Credits	0	0	0	0	0	0	0	0	0	0	0	53	53
6. Less Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0	0
7. DRMS Net Cashflow - This Month	**500**	**0**	**55**	**110**	**165**	**220**	**275**	**1,297**	**1,507**	**1,507**	**1,507**	**1,560**	**1,560**
8. DRMS Cumulative Cashflow	**500**	**500**	**555**	**665**	**830**	**1,050**	**1,325**	**2,622**	**4,129**	**5,636**	**7,143**	**8,703**	**10,263**

Table (a)

Scrap Venture Illustrative 7 Year Financial Model - Base Case

		Year 1											
	At Award	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
All Figures (000s)	0	1	2	3	4	5	6	7	8	9	10	11	12

* This model distinguishes between advances from Contractor to Purchaser for Direct Costs and Seller Indirect Costs.

Table (a)
Scrap Venture Illustrative 7 Year Financial Model - Base Case

All Figures (000s)	Year 2											
	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24
I. Assumptions & Cash Flows												
A. Purchaser Inventory												
1. Weight of Scrap Referred for Sale	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750
2. Weight of Scrap Sold	45,833	45,833	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750	43,750
3. Weight of Scrap in Inventory	89,583	87,500	87,500	87,500	87,500	87,500	87,500	87,500	87,500	87,500	87,500	87,500
B. DRMS Baseline Proceeds												
1. DRMS Baseline Gross Proceeds	2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625
2. DRMS Baseline Expenses	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)	(1,313)
3. DRMS Baseline Net Proceeds	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313	1,313
C. Purchaser Cashflows												
1. Purchaser Gross Proceeds	2,943	2,943	2,809	2,809	2,809	2,809	2,809	2,809	2,809	2,809	2,809	2,809
2. Total Purchaser Expenses	(1,100)	(1,100)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)	(1,050)
3. Purchaser Net Proceeds (Direct Cost Advance)	1,843	1,843	1,759	1,759	1,759	1,759	1,759	1,759	1,759	1,759	1,759	1,759
4. Purchaser Operating Cash Balance	1,100	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050	1,050
5. Purchaser Working Capital Advance Balance	0	0	0	0	0	0	0	0	0	0	0	0
6. **Available for Distribution**	**1,843**	**1,893**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**	**1,759**
D. Seller Indirect Costs *												
1. Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0
2. DRMS Gross Distribution	1,290	1,325	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231
3. Seller Indirect Cost Advances repaid to Contractor	0	0	0	0	0	0	0	0	0	0	0	0
4. DRMS Distribution Payment [Net of Seller Indirect Costs]	1,290	1,325	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231
5. Seller Indirect Cost Advance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0
6. Seller Indirect Cost Advance Balance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0
II. Recap of Payments & Distributions												
A. Contractor Cashflows												
1. Payments to DRMS for Purchase Price	(275)	(263)	(263)	(263)	(263)	(263)	(263)	(263)	(263)	(263)	(263)	(263)
2. Direct Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
3. Cumulative Direct Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
4. Seller Indirect Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
5. Distributions = 30% of Net Proceeds	553	568	528	528	528	528	528	528	528	528	528	528
6. Payment Deposit	0	0	0	0	0	0	0	0	0	0	0	0
7. Retention Fund (Payments) Credits	(55)	(57)	(53)	(53)	(53)	(53)	(53)	(19)	0	0	0	0
8. Retention Fund - Balance	(161)	(218)	(270)	(323)	(376)	(429)	(481)	(500)	(500)	(500)	(500)	(500)
9. Contractor Net Cashflow - This Month	**222**	**248**	**212**	**212**	**212**	**212**	**212**	**247**	**265**	**265**	**265**	**265**
10. Contractor Cumulative Net Cashflow	**220**	**468**	**681**	**893**	**1,105**	**1,318**	**1,530**	**1,777**	**2,042**	**2,307**	**2,572**	**2,837**
B. DRMS Cashflows												
1. Payments from Contractor for Purchase Price	275	263	263	263	263	263	263	263	263	263	263	263
2. Gross Distribution Payments [70% of Net Proceeds]	1,290	1,325	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231	1,231
3. Purchase Price + Gross Distributions	1,565	1,587	1,494	1,494	1,494	1,494	1,494	1,494	1,494	1,494	1,494	1,494
4. Payment Deposit	0	0	0	0	0	0	0	0	0	0	0	0
5. Retention Fund (Payments) Credits	55	57	53	53	53	53	53	19	0	0	0	0
6. Less Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0
7. DRMS Net Cashflow - This Month	**1,620**	**1,644**	**1,546**	**1,546**	**1,546**	**1,546**	**1,546**	**1,512**	**1,494**	**1,494**	**1,494**	**1,494**
8. DRMS Cumulative Cashflow	**11,883**	**13,527**	**15,073**	**16,619**	**18,166**	**19,712**	**21,259**	**22,771**	**24,264**	**25,758**	**27,252**	**28,745**

Table (a)

Scrap Venture Illustrative 7 Year Financial Model - Base Case

	Year 2											
All Figures (000s)	Month 13	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24

* This model distinguishes between advances from Contractor to Purchaser for Direct Costs and Seller Indirect Costs.

Table (a)
Scrap Venture Illustrative 7 Year Financial Model - Base Case

All Figures (000s)	Year 3											
	Month 25	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Month 32	Month 33	Month 34	Month 35	Month 36
I. Assumptions & Cash Flows												
A. Purchaser Inventory												
1. Weight of Scrap Referred for Sale	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667
2. Weight of Scrap Sold	43,750	43,750	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667	41,667
3. Weight of Scrap in Inventory	85,417	83,333	83,333	83,333	83,333	83,333	83,333	83,333	83,333	83,333	83,333	83,333
B. DRMS Baseline Proceeds												
1. DRMS Baseline Gross Proceeds	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500	2,500
2. DRMS Baseline Expenses	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)	(1,250)
3. DRMS Baseline Net Proceeds	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250	1,250
C. Purchaser Cashflows												
1. Purchaser Gross Proceeds	2,809	2,809	2,675	2,675	2,675	2,675	2,675	2,675	2,675	2,675	2,675	2,675
2. Total Purchaser Expenses	(1,050)	(1,050)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
3. Purchaser Net Proceeds (Direct Cost Advance)	1,759	1,759	1,675	1,675	1,675	1,675	1,675	1,675	1,675	1,675	1,675	1,675
4. Purchaser Operating Cash Balance	1,050	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
5. Purchaser Working Capital Advance Balance	0	0	0	0	0	0	0	0	0	0	0	0
6. **Available for Distribution**	**1,759**	**1,809**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**	**1,675**
D. Seller Indirect Costs *												
1. Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0
2. DRMS Gross Distribution	1,231	1,266	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173
3. Seller Indirect Cost Advances repaid to Contractor	0	0	0	0	0	0	0	0	0	0	0	0
4. DRMS Distribution Payment [Net of Seller Indirect Costs]	1,231	1,266	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173
5. Seller Indirect Cost Advance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0
6. Seller Indirect Cost Advance Balance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0
II. Recap of Payments & Distributions												
A. Contractor Cashflows												
1. Payments to DRMS for Purchase Price	(263)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)	(250)
2. Direct Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
3. Cumulative Direct Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
4. Seller Indirect Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0
5. Distributions = 30% of Net Proceeds	528	543	503	503	503	503	503	503	503	503	503	503
6. Payment Deposit	0	0	0	0	0	0	0	0	0	0	0	0
7. Retention Fund (Payments) Credits	0	0	0	0	0	0	0	0	0	0	0	0
8. Retention Fund - Balance	(500)	(500)	(500)	(500)	(500)	(500)	(500)	(500)	(500)	(500)	(500)	(500)
9. Contractor Net Cashflow - This Month	**265**	**293**	**253**	**253**	**253**	**253**	**253**	**253**	**253**	**253**	**253**	**253**
10. Contractor Cumulative Net Cashflow	**3,102**	**3,395**	**3,648**	**3,900**	**4,153**	**4,405**	**4,658**	**4,910**	**5,163**	**5,415**	**5,668**	**5,920**
B. DRMS Cashflows												
1. Payments from Contractor for Purchase Price	263	250	250	250	250	250	250	250	250	250	250	250
2. Gross Distribution Payments [70% of Net Proceeds]	1,231	1,266	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173	1,173
3. Purchase Price + Gross Distributions	1,494	1,516	1,423	1,423	1,423	1,423	1,423	1,423	1,423	1,423	1,423	1,423
4. Payment Deposit	0	0	0	0	0	0	0	0	0	0	0	0
5. Retention Fund (Payments) Credits	0	0	0	0	0	0	0	0	0	0	0	0
6. Less Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0
7. DRMS Net Cashflow - This Month	**1,494**	**1,516**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**	**1,423**
8. DRMS Cumulative Cashflow	**30,239**	**31,755**	**33,178**	**34,600**	**36,023**	**37,445**	**38,868**	**40,290**	**41,713**	**43,135**	**44,558**	**45,980**

Table (a)

Scrap Venture Illustrative 7 Year Financial Model - Base Case

	Year 3											
	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month	Month
All Figures (000s)	25	26	27	28	29	30	31	32	33	34	35	36

* This model distinguishes between advances from Contractor to Purchaser for Direct Costs and Seller Indirect Costs.

Table (a)
Scrap Venture Illustrative 7 Year Financial Model - Base Case

All Figures (000s)	Wind-Up Month 85	Month 86	Month 87	Month 88	Totals / Balances	Annual Summary Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Wind-Up	Totals
I. Assumptions & Cash Flows														
A. Purchaser Inventory														
1. Weight of Scrap Referred for Sale	0	0	0	0	3,233,333	458,333	525,000	500,000	475,000	450,000	425,000	400,000	0	3,233,333
2. Weight of Scrap Sold	33,333	16,667	16,667	0	3,233,333	366,667	529,167	504,167	479,167	454,167	429,167	404,167	66,667	3,233,333
3. Weight of Scrap in Inventory	33,333	16,667	0	0	0	91,667	87,500	83,333	79,167	75,000	70,833	66,667	0	0
B. DRMS Baseline Proceeds														
1. DRMS Baseline Gross Proceeds	0	0	0	0	194,000	27,500	31,500	30,000	28,500	27,000	25,500	24,000	0	194,000
2. DRMS Baseline Expenses	0	0	0	0	(97,000)	(13,750)	(15,750)	(15,000)	(14,250)	(13,500)	(12,750)	(12,000)	0	(97,000)
3. DRMS Baseline Net Proceeds	0	0	0	0	97,000	13,750	15,750	15,000	14,250	13,500	12,750	12,000	0	97,000
C. Purchaser Cashflows														
1. Purchaser Gross Proceeds	2,140	1,070	1,070	0	206,700	22,660	33,973	32,368	30,763	29,158	27,553	25,948	4,280	206,700
2. Total Purchaser Expenses	(800)	(400)	(400)	0	(80,100)	(11,300)	(12,700)	(12,100)	(11,500)	(10,900)	(10,300)	(9,700)	(1,600)	(80,100)
3. Purchaser Net Proceeds (Direct Cost Advance)	1,340	670	670	0	126,600	11,360	21,273	20,268	19,263	18,258	17,253	16,248	2,680	126,600
4. Purchaser Operating Cash Balance	400	400	0	0	0	1,100	1,050	1,000	950	900	850	800	0	0
5. Purchaser Working Capital Advance Balance	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**
6. **Available for Distribution**	**1,740**	**670**	**1,070**	**0**	**126,600**	**10,260**	**21,323**	**20,318**	**19,313**	**18,308**	**17,303**	**16,298**	**3,480**	**126,600**
D. Seller Indirect Costs *														
1. Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2. DRMS Gross Distribution	1,218	469	749	0	88,620	7,182	14,926	14,222	13,519	12,815	12,112	11,408	2,436	88,620
3. Seller Indirect Cost Advances repaid to Contractor	0	0	0	0	0	0	0	0	0	0	0	0	0	0
4. DRMS Distribution Payment [Net of Seller Indirect Costs]	1,218	469	749	0	88,620	7,182	14,926	14,222	13,519	12,815	12,112	11,408	2,436	88,620
5. Seller Indirect Cost Advance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0	0	0
6. Seller Indirect Cost Advance Balance [funded by Contractor]	0	0	0	0	0	0	0	0	0	0	0	0	0	0
II. Recap of Payments & Distributions														
A. Contractor Cashflows														
1. Payments to DRMS for Purchase Price	(200)	0	0	0	(19,400)	(2,475)	(3,163)	(3,013)	(2,863)	(2,713)	(2,563)	(2,413)	(200)	(19,400)
2. Direct Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Cumulative Direct Cost (Advances) Repayments	0	0	0	0	0									
4. Seller Indirect Cost (Advances) Repayments	0	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Distributions = 30% of Net Proceeds	522	201	321	0	37,980	3,078	6,397	6,095	5,794	5,492	5,191	4,889	1,044	37,980
6. Payment Deposit	0	0	500	0	0	(500)	0	0	0	0	0	0	500	0
7. Retention Fund (Payments) Credits	0	0	500	0	0	(106)	(394)	0	0	0	0	0	500	0
8. Retention Fund - Balance	(500)	(500)	0	**0**	0	(106)	(500)	(500)	(500)	(500)	(500)	(500)	0	0
9. Contractor Net Cashflow - This Month	**322**	**201**	**1,321**	**0**	**18,580**	**(3)**	**2,840**	**3,083**	**2,931**	**2,780**	**2,628**	**2,477**	**1,844**	**18,580**
10. Contractor Cumulative Net Cashflow	**17,058**	**17,259**	**18,580**	**18,580**	**18,580**	**(3)**	**2,837**	**5,920**	**8,851**	**11,631**	14,259	16,736	**18,580**	**18,580**
B. DRMS Cashflows														
1. Payments from Contractor for Purchase Price	200	0	0	0	19,400	2,475	3,163	3,013	2,863	2,713	2,563	2,413	200	19,400
2. Gross Distribution Payments [70% of Net Proceeds]	1,218	469	749	0	88,620	7,182	14,926	14,222	13,519	12,815	12,112	11,408	2,436	88,620
3. Purchase Price + Gross Distributions	1,418	469	749	0	108,020	9,657	18,088	17,235	16,381	15,528	14,674	13,821	2,636	108,020
4. Payment Deposit	0	0	(500)	0	0	500	0	0	0	0	0	0	(500)	0
5. Retention Fund (Payments) Credits	0	0	(500)	0	0	106	394	0	0	0	0	0	(500)	0
6. Less Seller Indirect Costs	0	0	0	0	0	0	0	0	0	0	0	0	0	0
7. DRMS Net Cashflow - This Month	**1,418**	**469**	**(251)**	**0**	**108,020**	**10,263**	**18,483**	**17,235**	**16,381**	**15,528**	**14,674**	**13,821**	**1,636**	**108,020**
8. DRMS Cumulative Cashflow	**107,802**	**108,271**	**108,020**	**108,020**	**108,020**	**10,263**	**28,745**	**45,980**	**62,361**	**77,889**	**92,563**	**106,384**	**108,020**	**108,020**

Table (a)

Scrap Venture Illustrative 7 Year Financial Model - Base Case

	Wind-Up					Annual Summary								
All Figures (000s)	Month 85	Month 86	Month 87	Month 88	Totals / Balances	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Wind-Up	Totals

* This model distinguishes between advances from Contractor to Purchaser for Direct Costs and Seller Indirect Costs.